

Dr. Naresh Trehan

*B-4 Maharani Bagh,
New Delhi-110065*

CONSENT LETTER FROM THE NON-INDEPENDENT DIRECTOR

To

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC, Plot No. 27, 'G' Block
Bandra Kurla Complex, Bandra (East), Mumbai 400 051
Maharashtra, India

Jefferies India Private Limited
42/43, 2 North Avenue
Maker Maxity, Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

Credit Suisse Securities (India) Private Limited
Ceejay House, 10th Floor, Plot F,
Shivsagar Estate, Dr. Annie Besant
Road, Worli, Mumbai 400 018
Maharashtra, India

JM Financial Limited
7th Floor, Cnergy,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025
Maharashtra, India

(collectively, with any other book running lead managers that may be appointed in connection with the Offer, the "Book Running Lead Managers")

and

The Board of Directors
Global Health Limited
Medanta – Mediclinic
E-18, Defence Colony
New Delhi – 110024, India

Dear Sir/Madam,

Re: Proposed initial public offering of equity shares (the "Equity Shares") of Global Health Limited (the "Company" and such offer, the "Offer")

I Dr. Naresh Trehan hereby give my consent to my name being included as the Chairman & Managing Director of the Company, and to the inclusion of the information contained in this letter in part or full in the draft red herring prospectus ("DRHP") to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "Stock Exchanges"), the red herring prospectus ("RHIP") and the prospectus ("Prospectus") which the Company intends to file with Registrar of Companies, National Capital Territory of Delhi & Haryana at Delhi ("RoC"), the SEBI and any relevant Stock Exchanges in respect of the Offer (collectively, the "Offer Documents"), and in any other Offer related material.

I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchanges or any other regulatory authority required by law.

Certified True Copy



Dr. Naresh Trehan

*B-4 Maharani Bagh,
New Delhi-110065*

I confirm that the information set out in this letter is true, correct and adequate and not misleading in any material respect.

I confirm that I will immediately communicate any changes to the above information in writing to the Company and the Book Running Lead Managers until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Book Running Lead Managers, the Company and the legal advisors to each of the Company and Book Running Lead Managers can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

This letter may be relied upon by the Company, the Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers. I hereby consent to this letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. I hereby consent to the aforementioned details being included in the Offer Documents and submission of this letter as may be necessary, to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for the records to be maintained by the Book Running Lead Managers in connection with the Offer and in accordance with applicable law.

Sincerely,



Name: Dr. Naresh Trehan

Designation: Chairman & Managing Director

Date: 29.09.2024

Cc:

S&R Associates
64, Okhla Industrial Estate
Phase III
New Delhi 110 020
Delhi, India

AZB & Partners
AZB House
Plot No. A8, Sector-4
Noida 201 301

AZB & Partners
AZB House, Peninsula Corporate Park
Ganpatrao Kadam Marg, Lower Parel
Mumbai 400 013

Dr. RAVI GUPTA

B-41, Kailash Colony,
Greater Kailash, South Delhi,
New Delhi-110048

CONSENT LETTER FROM THE INDEPENDENT DIRECTOR

To

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1st Floor, 27 BKC, Plot No. 27, 'G' Block
Bandra Kurla Complex, Bandra (East), Mumbai 400 051
Maharashtra, India

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7th Floor, Cnergy,
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(collectively, with any other book running lead managers that may be appointed in connection with the Offer, the
"Book Running Lead Managers")

and

The Board of Directors
Global Health Limited
Medanta – Mediclinic
E-18, Defence Colony
New Delhi – 110024, India

Dear Sir/Madam,

**Re: Proposed initial public offering of equity shares (the "Equity Shares") of Global Health Limited (the
"Company" and such offer, the "Offer")**

I hereby give my consent to my name being included as Independent Director of the Company, and to the inclusion of the information contained in this letter (in part or full) in the draft red herring prospectus ("DRHP") to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "Stock Exchanges"), the red herring prospectus ("RHP") and the prospectus ("Prospectus") which the Company intends to file with Registrar of Companies.

Dr. RAVI GUPTA

**B-41, Kailash Colony,
Greater Kailash, South Delhi,
New Delhi-110048**

National Capital Territory of Delhi & Haryana at Delhi ("RoC"), the SEBI and any relevant Stock Exchanges in respect of the Offer (collectively, the "Offer Documents"), and in any other Offer related material.

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I confirm that the information set out in this letter is true, correct and adequate and not misleading in any material respect.

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Sincerely,



**Name: Dr. Ravi Gupta
Designation: Independent Director
Date: 29.09.2021**

Cc:

S&R Associates
64, Okhla Industrial Estate
Phase III
New Delhi 110 020
Delhi, India

AZB & Partners
AZB House
Plot No. A8, Sector-4
Noida 201 301

AZB & Partners
AZB House, Peninsula Corporate Park
Ganpatrao Kadam Marg, Lower Parel
Mumbai 400 013

H S Bhartia

Address: 2, Amrita Shergill Marg,
New Delhi - 110 003,
Delhi, India

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Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC, Plot No. 27, 'G' Block
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(collectively, with any other book running lead managers that may be appointed in connection with the Offer, the "Book Running Lead Managers")

and

The Board of Directors
Global Health Limited
Medanta - Mediclinic
E-18, Defence Colony
New Delhi - 110024, India

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H S Bhartia

Address: 2, Amrita Shergill Marg,
New Delhi - 110 003,
Delhi, India

National Capital Territory of Delhi & Haryana at Delhi ("RoC"), the SEBI and any relevant Stock Exchanges in respect of the Offer (collectively, the "Offer Documents"), and in any other Offer related material.

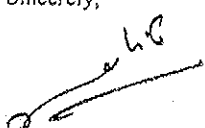
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Sincerely,


Name: Hari Shanker Bhartia
Designation: Independent Director
Date: 29.09.2024

Cc:

S&R Associates
64, Okhla Industrial Estate
Phase III
New Delhi 110 020
Delhi, India

AZB & Partners
AZB House
Plot No. A8, Sector-4
Noida 201 301

AZB & Partners
AZB House, Peninsula Corporate Park
Ganpatrao Kadam Marg, Lower Parel
Mumbai 400 013

Praveen Mahajan

*D 38, 3rd Floor,
South Extension Part II,
South Delhi, Delhi - 110049,
India
Chandigarh*

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E-18, Defence Colony
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the Company with the Securities and Exchange Board of India, ("SEBI"), and any relevant stock exchange(s) where

Praveen Mahajan

D 38, 3rd Floor,
South Extension Part II,
South Delhi, Delhi - 110049,
India
Chandigarh

the Equity Shares of the Company are proposed to be listed (the "Stock Exchanges"), the red herring prospectus ("RHP") and the prospectus ("Prospectus") which the Company intends to file with Registrar of Companies, National Capital Territory of Delhi & Haryana at Delhi ("RoC"), the SEBI and any relevant Stock Exchanges in respect of the Offer (collectively, the "Offer Documents"), and in any other Offer related material.


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Sincerely,


Name: Praveen Mahajan
Designation: Independent Director
Date: 29.09.2021

Cc:

S&R Associates
64, Okhla Industrial Estate
Phase III
New Delhi 110 020
Delhi, India

AZB & Partners
AZB House
Plot No. A8, Sector-4
Noida 201 301

AZB & Partners
AZB House, Peninsula Corporate Park
Ganpatrao Kadam Marg, Lower Parel
Mumbai 400 013

Rajan Bharti Mittal

Address: E-9/17, Vasant Marg,
Vasant Vihar, New Delhi – 110057,
Delhi, India

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(collectively, with any other book running lead managers that may be appointed in connection with the Offer, the "Book Running Lead Managers")

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E-18, Defence Colony
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Rajan Bharti Mittal

Address: E-9/17, Vasant Marg,
Vasant Vihar, New Delhi - 110057,
Delhi, India

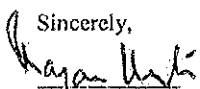
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Sincerely,



Rajan Bharti Mittal
Independent Director

Date: September 29, 2021

Cc:

S&R Associates
64, Okhla Industrial Estate
Phase III
New Delhi 110 020
Delhi, India

AZB & Partners
AZB House
Plot No. A8, Sector-4
Noida 201 301

AZB & Partners
AZB House, Peninsula Corporate Park
Ganpatrao Kadam Marg, Lower Parel
Mumbai 400 013

RAVI KANT JAIPURIA

Address: Plot No. 7-A, Aurangzeb Road, Delhi – 110 011

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Sincerely,

RAVI
KANT
JAIPURIA

Digitally signed by Ravi Kant Jaipuria
DN: cn=Ravi Kant Jaipuria, o=AZB & Partners,
ou=AZB & Partners, email=Ravi.Kant.Jaipuria@azb.com,
c=IN

Name: Ravi Kant Jaipuria
Designation: Non-executive Director

Date: 28.09.2021

Cc:

S&R Associates
64, Okhla Industrial Estate
Phase III
New Delhi 110 020
Delhi, India

AZB & Partners
AZB House
Plot No. A8, Sector-4
Noida 201 301

AZB & Partners
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Sunil Sachdeva

A-10/6, Vasant Vihar,
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Sunil Sachdeva

A-10/6, Vasant Vihar,
New Delhi-110057

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Sincerely,

SUNIL
SACHDEV
VA

Digitally signed by Sunil Sachdeva
DN: cn=Sachdeva, o=Sunil Sachdeva, ou=Sunil Sachdeva, email=sachdeva@sunilsachdeva.com
c=IN, email=sachdeva@sunilsachdeva.com, ou=Sunil Sachdeva, o=Sunil Sachdeva, cn=Sachdeva

Name: Sunil Sachdeva
Designation: Director
Date: 29-09-2021

Cc:

S&R Associates

64, Okhla Industrial Estate
Phase III
New Delhi 110 020
Delhi, India

AZB & Partners
AZB House
Plot No. A8, Sector-4
Noida 201 301

AZB & Partners
AZB House, Peninsula Corporate Park,
Ganpatrao Kadam Marg, Lower Parel
Mumbai 400 013

Vikram Singh Mehta

No. 23 Friends Colony,
New Delhi - 110 065

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Maharashtra, India

Credit Suisse Securities (India) Private Limited
Ceejay House, 10th Floor, Plot F,
Shivsagar Estate, Dr. Annie Besant
Road, Worli, Mumbai 400 018
Maharashtra, India

JM Financial Limited
7th Floor, Cnergy,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025
Maharashtra, India

(collectively, with any other book running lead managers that may be appointed in connection with the Offer, the
"Book Running Lead Managers")

and

The Board of Directors
Global Health Limited
Medanta - Mediclinic
E-18, Defence Colony
New Delhi - 110024, India

Dear Sir/Madam,

Re: Proposed initial public offering of equity shares (the "Equity Shares") of Global Health Limited (the
"Company" and such offer, the "Offer")

I hereby give my consent to my name being included as Independent Director of the Company, and to the inclusion of the information contained in this letter (in part or full) in the draft red herring prospectus ("DRHP") to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "Stock Exchanges"), the red herring prospectus ("RHP") and the prospectus ("Prospectus") which the Company intends to file with Registrar of Companies, National Capital Territory of Delhi & Haryana at Delhi ("RoC"), the SEBI and any relevant Stock Exchanges in respect of the Offer (collectively, the "Offer Documents"), and in any other Offer related material.

Vikram Singh Mehta

No. 23 Friends Colony,
New Delhi - 110 065

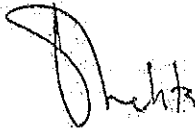
I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information set out in this letter is true, correct and adequate and not misleading in any material respect.

I confirm that I will immediately communicate any changes to the above information in writing to the Company and the Book Running Lead Managers until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Book Running Lead Managers, the Company and the legal advisors to each of the Company and Book Running Lead Managers can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

This letter may be relied upon by the Company, the Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers. I hereby consent to this letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. I hereby consent to the aforementioned details being included in the Offer Documents and submission of this letter as may be necessary, to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for the records to be maintained by the Book Running Lead Managers in connection with the Offer and in accordance with applicable law.

Sincerely,



Name: Vikram Singh Mehta
Designation: Independent Director
Date: 29.09.2021

Cc:

S&R Associates
64, Okhla Industrial Estate
Phase III
New Delhi 110 020
Delhi, India

AZB & Partners
AZB House
Plot No. A8, Sector-4
Noida 201 301

AZB & Partners
AZB House, Peninsula Corporate Park
Ganpatrao Kadam Marg, Lower Panel
Mumbai 400 013

CONSENT LETTER FROM THE NON-INDEPENDENT DIRECTOR

To

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC, Plot No. 27, 'G' Block
Bandra Kurla Complex, Bandra (East), Mumbai 400 051
Maharashtra, India

Jefferies India Private Limited
42/43, 2 North Avenue
Maker Maxity, Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

Credit Suisse Securities (India) Private Limited
Ceejay House, 10th Floor, Plot F,
Shivsagar Estate, Dr. Annie Besant
Road, Worli, Mumbai 400 018
Maharashtra, India

JM Financial Limited
7th Floor, Cnergy,
Appasaheb Marathe Marg,
Prabhadevi, Mumbai 400 025
Maharashtra, India

(collectively, with any other book running lead managers that may be appointed in connection with the Offer, the "Book Running Lead Managers")

and

The Board of Directors
Global Health Limited
Medanta – Mediclinic
E-18, Defence Colony
New Delhi – 110024, India

Dear Sir/Madam,

Re: Proposed initial public offering of equity shares (the "Equity Shares") of Global Health Limited (the "Company" and such offer, the "Offer")

I hereby give my consent to my name being included as Nominee Director of the Company, and to the inclusion of the information contained in this letter (in part or full) in the draft red herring prospectus ("DRHP") to be filed by the Company with the Securities and Exchange Board of India, ("SEBI"), and any relevant stock exchange(s) where the Equity Shares of the Company are proposed to be listed (the "Stock Exchanges"), the red herring prospectus ("RHP") and the prospectus ("Prospectus") which the Company intends to file with Registrar of Companies, National Capital Territory of Delhi & Haryana at Delhi ("RoC"), the SEBI and any relevant Stock Exchanges in respect of the Offer (collectively, the "Offer Documents"), and in any other Offer related material.

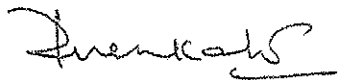
I also authorise you to deliver a copy of this letter of consent to the RoC, pursuant to the provisions of Section 26 and 32 of the Companies Act, 2013, the Stock Exchanges or any other regulatory authority required by law.

I confirm that the information set out in this letter is true, correct and adequate and not misleading in any material respect.

I confirm that I will immediately communicate any changes to the above information in writing to the Company and the Book Running Lead Managers until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the Book Running Lead Managers, the Company and the legal advisors to each of the Company and Book Running Lead Managers can assume that there is no change to the above information until the date when the Equity Shares are listed and commence trading on the Stock Exchanges pursuant to the Offer.

This letter may be relied upon by the Company, the Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers. I hereby consent to this letter being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. I hereby consent to the aforementioned details being included in the Offer Documents and submission of this letter as may be necessary, to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for the records to be maintained by the Book Running Lead Managers in connection with the Offer and in accordance with applicable law.

Sincerely,



Name: R Venkatesh

Designation: Nominee Director

Date: 29/9/2021

Cc:

S&R Associates
64, Okhla Industrial Estate
Phase III
New Delhi 110 020
Delhi, India

AZB & Partners
AZB House
Plot No. A8, Sector-4
Noida 201 301

AZB & Partners
AZB House, Peninsula Corporate Park
Ganpatrao Kadam Marg, Lower Parel
Mumbai 400 013

RAHUL RANJAN

Flat No G1-1660,
Gaur Grandeur, Sector 119
Noida, UP

To,

The Board of Directors
Global Health Limited
Medanta – Mediclinic
E-18, Defence Colony
New Delhi – 110024, India

Re: Proposed initial public offering of equity shares (the "Equity Shares") of Global Health Limited (the "Company" and such offer, the "Offer")

I, Rahul Ranjan, confirm that I have been appointed act as the company secretary and compliance officer of the Company and hereby give my consent to my name and other details mentioned herein being included as Company Secretary and Compliance Officer of the Company, and to the inclusion of the information contained in this certificate (in part or full), in the draft red herring prospectus ("DRHP"), red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") to be filed with the Securities and Exchange Board of India ("SEBI"), and the Registrar of Companies, National Capital Territory of Delhi & Haryana at Delhi ("RoC") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges"), as applicable and any other material in relation to the Offer.

I hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required.

I am a member of the Institute of Company Secretaries of India, holding membership number ACS17035.

I will be responsible for monitoring compliance of the securities laws and for redressal of investor's grievances, in connection with the Offer, and subsequent listing of the Company's Equity Shares on the stock exchanges. The following details with respect to me may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: Rahul Ranjan
Address: Flat No G1-1660, Gaur Grandeur, Sector 119, Noida, UP
Telephone Number: ++91 124 483 4060
Email: compliance@medanta.org

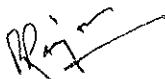
I confirm that the information and confirmations set out in this letter are true, correct and adequate and not misleading in any material respect.

I confirm that I will immediately communicate any changes to the above information in writing to the Company and the book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from me, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter may be relied upon by the Company, the Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers. I hereby consent to this certificate being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. I hereby consent to the aforementioned details being included in the Offer Documents and submission of this certificate as may be necessary, to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for the records to be maintained by the Book Running Lead Managers in connection with the Offer and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,



Name: Rahul Ranjan

Date: 29/09/2021

Designation: Company Secretary & Compliance Officer

Cc:

Kotak Mahindra Capital Company Limited

1st Floor, 27 BKC, Plot No. 27, 'G' Block

Bandra Kurla Complex, Bandra (East), Mumbai 400 051

Maharashtra, India

Jefferies India Private Limited

42/43, 2 North Avenue

Maker Maxity, Bandra-Kurla Complex

Bandra (East), Mumbai 400 051

Maharashtra, India

Credit Suisse Securities (India) Private Limited

Ceejay House, 10th Floor, Plot F,

Shivsagar Estate, Dr. Annie Besant

Road, Worli, Mumbai 400 018

Maharashtra, India

JM Financial Limited

7th Floor, Cnergy,

Appasaheb Marathe Marg,

Prabhadevi, Mumbai 400 025

Maharashtra, India

S&R Associates

64, Okhla Industrial Estate Phase III

New Delhi 110 020

AZB & Partners

AZB House

Plot No. A8, Sector-4

Noida 201 301

AZB & Partners

AZB House, Peninsula Corporate Park

Ganpatrao Kadam Marg, Lower Parel

Mumbai 400 013

S&R
ASSOCIATES
ADVOCATES

64 OKHLA INDUSTRIAL ESTATE PHASE III NEW DELHI 110 020
TEL 91 11 4069 8000 FAX 91 11 4069 8001

September 29, 2021

To
The Board of Directors
Global Health Limited
Medanta – Mediclinic
E-18, Defence Colony
New Delhi, Delhi 110 024, India

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of INR 2 each (the "Equity Shares") of Global Health Limited (the "Company" and such initial public offering, the "Offer")


We, the undersigned, hereby consent to our name being inserted as Legal Adviser to the Company (as to Indian law) in the draft red herring prospectus intended to be filed by the Company with the Securities and Exchange Board of India.

We further consent to the inclusion of the following information in relation to us in the draft red herring prospectus of the Company:

S&R Associates
64, Okhla Industrial Estate
Phase III
New Delhi 110 020
Delhi, India
Tel: +91 11 4069 8000

We hereby authorize you to deliver a copy of this letter of consent to the Registrar of Companies, National Capital Territory of Delhi and Haryana, located at New Delhi, any relevant stock exchange(s) where the Equity Shares are proposed to be listed in respect of the Offer and any other regulatory authority as may be required under applicable law.

Yours truly,
For S&R Associates



Juhi Singh
Partner

ONE WORLD CENTER, 1403 TOWER 2 B
841 SENAPATI BAPAT MARG, LOWER PAREL, MUMBAI 400 013
TEL +91 22 4302 8000 FAX +91 22 4302 8001

S&R
ASSOCIATES
ADVOCATES

64 OKHLA INDUSTRIAL ESTATE PHASE III NEW DELHI 110 020
TEL 91 11 4069 8000 FAX 91 11 4069 8001

October 21, 2022

To
The Board of Directors
Global Health Limited
Medanta – Mediclinic
E-18, Defence Colony
New Delhi, Delhi 110 024, India

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of INR 2 each (the "Equity Shares") of Global Health Limited (the "Company" and such initial public offering, the "Offer")

We, the undersigned, hereby consent to our name being inserted as Legal Adviser to the Company (as to Indian law) in the red herring prospectus and the prospectus intended to be filed by the Company with the Registrar of Companies, Delhi and Haryana, at Delhi ("RoC") and thereafter file with the Securities and Exchange Board of India and any relevant stock exchange(s) where the Equity Shares are proposed to be listed in respect of the Offer ("Stock Exchanges").

We further consent to the inclusion of the following information in relation to us in the red herring prospectus and the prospectus of the Company:

S&R Associates
64, Okhla Industrial Estate
Phase III
New Delhi 110 020
Delhi, India
Tel: +91 11 4069 8000

We hereby authorize you to deliver a copy of this letter of consent to the RoC, the Stock Exchanges and any other regulatory authority as may be required under applicable law.

Yours truly,
For S&R Associates



Juhi Singh
Partner

ONE WORLD CENTER, 1403 TOWER 2 B
841 SENAPATI BAPAT MARG, LOWER PAREL, MUMBAI 400 013
TEL +91 22 4302 8000 FAX +91 22 4302 8001



AZB & PARTNERS
ADVOCATES & SOLICITORS

October 4, 2021

To,

The Board of Directors
Global Health Limited
Medanta – Mediclinic
E-18, Defence Colony
New Delhi – 110024, India

Dear Sir(s),

Proposed initial public offering of equity shares of face value of ₹2 each (the "Equity Shares") of Global Health Limited (the "Company" and such offer, the "Offer")

Sub: Consent Letter from AZB & Partners

We, the undersigned, hereby consent to act as legal counsel to the book running lead managers ("BRLMs"), as to Indian law and to the inclusion of our name and contact details, as set out below, in the draft red herring prospectus to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), the red herring prospectus and the prospectus which the Company may file with the Registrar of Companies, National Capital Territory of Delhi & Haryana at Delhi and thereafter with SEBI and, the relevant stock exchanges, in respect of the Offer.

The following information in relation to us may be disclosed:

AZB & Partners
AZB House
Plot No. A8, Sector-4
Noida 201 301
India
Tel: +91 120 417 9999

AZB & Partners
AZB House, Peninsula Corporate Park
Ganpatrao Kadam Marg, Lower Panel
Mumbai 400 013
India
Tel: +91 22 6639 6880

We also authorise you to deliver a copy of this letter of consent to the Registrar of Companies, National Capital Territory of Delhi & Haryana at Delhi, as may be required under applicable law.

Yours truly,

Agnih Bhattacharya

For AZB & Partners

- ☐ **MUMBAI** : AZB House : Peninsula Corporate Park : Ganpatrao Kadam Marg : Lower Panel : Mumbai 400013 : India : TEL +91 22 66396880 : FAX +91 22 66396886 : E-MAIL mumbai@azbpartners.com
- ☐ **MUMBAI** : Sakher Bhavan : 4th floor : 230 Nazimán Point : Mumbai 400021 : India : TEL +91 22 66396880 : FAX +91 22 49100699 : E-MAIL disputeresolution.mumbai@azbpartners.com
- ☐ **DELHI** : AZB House : Plot No. A8 : Sector 4 : Noida 201301 : National Capital Region Delhi : India : TEL +91 120 4179999 : FAX +91 120 4179990 : E-MAIL delhi@azbpartners.com
- ☐ **GURGAON** : Unitech Cyber Park : 602 Tower-B : 6th floor : Sector 39 : Gurgaon 122001 : National Capital Region Delhi : India : TEL +91 124 4100396 : FAX +91 124 4038310 : E-MAIL gurgaon@azbpartners.com
- ☐ **BANGALORE** : 7th Floor : Embassy Icon : Infantry Road : Bangalore 560001 : India : TEL +91 80 42400900 : FAX +91 80 22213047 : E-MAIL bangalore@azbpartners.com
- ☐ **PUNE** : Onyx Towers : 1101-B : 11th floor : North Main Road : Koregaon Park : Pune 411001 : India : TEL +91 20 67256666 : FAX +91 20 67256600 : E-MAIL pune@azbpartners.com

ALLEN & OVERY

The Board of Directors
Global Health Limited
Medanta – Mediclinic
E-18, Defence Colony
New Delhi,
Delhi 110 024
India

Allen & Overy (Asia) Pte Ltd
50 Collyer Quay
#09-01 OUE Bayfront
Singapore 049321

Tel +65 6671 6000
Fax +65 6671 6499

Our ref PALA/0090227-0000006 SNO1:
2004509357.4

October 22, 2022

Dear Ladies and Gentlemen,

Proposed initial public offering (the “Offer”) of equity shares of Global Health Limited (the “Company”) with face value of ₹2 each (the “Equity Shares”)

We, the undersigned, hereby consent to act as the international legal counsel to Kotak Mahindra Capital Company Limited, Credit Suisse Securities (India) Private Limited, Jefferies India Private Limited and JM Financial Limited, acting as book running lead managers, in connection with the Offer and to our name being included as the “Legal Advisers to the BRLMs as to International Law” in the red herring prospectus and the prospectus which the Company intends to register with the Registrar of Companies, Delhi and Haryana at Delhi (the “RoC”), and thereafter file with the Securities and Exchange Board of India and any relevant stock exchange(s) where the Equity Shares are proposed to be listed (the “Stock Exchanges”).

We further confirm that the following information in relation to us is true and correct and consent to the inclusion of the following information in the red herring prospectus and the prospectus:

Name: Allen & Overy (Asia) Pte Ltd
Address: 50 Collyer Quay
09-01 OUE Bayfront
Singapore 049321
Telephone number: +65 6671 6000

Allen & Overy (Asia) Pte Ltd Company Registration No. 200804581W

Allen & Overy LLP is a limited liability partnership registered in England and Wales with registered number OC306763. It is authorised and regulated by the Solicitors Regulation Authority of England and Wales. The term partner is used in relation to Allen & Overy LLP to refer to a member of Allen & Overy LLP or an employee or consultant with equivalent standing and qualifications. A list of the members of Allen & Overy LLP and of the non-members who are designated as partners is open to inspection at its registered office, One Bishops Square, London E1 6AD and at the above address.

Allen & Overy LLP or an affiliated undertaking has an office in each of: Abu Dhabi, Amsterdam, Antwerp, Bangkok, Beijing, Belfast, Boston, Bratislava, Brussels, Budapest, Casablanca, Dubai, Düsseldorf, Frankfurt, Hamburg, Hanoi, Ho Chi Minh City, Hong Kong, Istanbul, Jakarta (associated office), Johannesburg, London, Los Angeles, Luxembourg, Madrid, Milan, Moscow, Munich, New York, Paris, Perth, Prague, Rome, San Francisco, São Paulo, Seoul, Shanghai, Silicon Valley, Singapore, Sydney, Tokyo, Warsaw, Washington, D.C. and Yangon.

We hereby authorize you to deliver a copy of this letter of consent to the RoC, the Stock Exchanges and any other regulatory authority as may be required under applicable law.

Yours sincerely,

A handwritten signature in black ink, appearing to read "Allen & Overy". The signature is stylized, with the first part resembling "Allen" and the second part resembling "Overy".

Allen & Overy (Asia) Pte Ltd

October 22, 2022

To,

The Board of Directors
Global Health Limited
Medanta – Mediclinic
E-18, Defence Colony
New Delhi – 110024, India

Dear Madam(s) / Sir(s),

Re: Proposed initial public offering of equity shares (the “Equity Shares”) of Global Health Limited (the “Company” and such offering, the “Offer”)

We, the undersigned, do hereby consent to act as the legal adviser to Anant Investments (the “Investor Selling Shareholder”) as to Indian law and to our name being inserted as legal adviser to the Investor Selling Shareholder as to Indian law in the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) and together with the RHP, the “Offer Documents”) to be filed with the Securities and Exchange Board of India (“SEBI”), the stock exchanges where the Equity Shares are proposed to be listed (the “Stock Exchanges”) and the Registrar of Companies, National Capital Territory of Delhi and Haryana, at New Delhi (the “RoC”) in respect of the Offer.

The following details with respect to us to may be disclosed in the Offer Documents and in any other Offer related material:

Saraf and Partners Law Offices
One International Centre
Tower 2, Unit No 2402, 24th floor
Senapati Bapat Marg
Lower Parel, Mumbai – 400013, India
Tel: +91 22 4405 0600

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any material respect.

We authorise you to deliver this letter of consent to the RoC, SEBI, the Stock Exchanges or any other regulatory or statutory authority as required by law.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead manager(s) to the Offer (“Book Running Lead Manager(s) / BRLM(s)”) until the date when the Equity Shares allotted and transferred in the Offer, commence trading on the Stock Exchanges. In the absence of any such communication from us, BRLM(s) and the legal advisors, each to the Company and the BRLM(s), can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

We also consent to the inclusion of this letter as a part of “Material Contracts and Documents for Inspection” in connection with this Offer, which will be available to the public for inspection from date of the filing of the RHP until the Bid/ Offer Closing Date.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, the BRLMs and the legal advisors appointed by the Company and the BRLMs in relation to the Offer.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

One International Centre, Tower 2, 2402, 24th Floor,
Senapati Bapat Marg, Prabhadevi West, Mumbai - 400013
+91 (22) 4405 0600 | mumbai@sarafpartners.com

Yours faithfully,

For Saraf and Partners Law Offices

Saraf and Partners

CC:

Kotak Mahindra Capital Company Limited 1st Floor, 27 BKC, Plot No. 27, 'G' Block Bandra Kurla Complex Bandra (East), Mumbai 400 051 Maharashtra, India	Credit Suisse Securities (India) Private Limited Ceejay House, 10th Floor, Plot F Shivsagar Estate, Dr. Annie Besant Road Worli, Mumbai 400 018 Maharashtra, India
Jefferies India Private Limited 42/43, 2 North Avenue Maker Maxity, Bandra-Kurla Complex Bandra (East), Mumbai 400 051 Maharashtra, India	JM Financial Limited 7th Floor, Energy, Appasaheb Marathe Marg Prabhadevi, Mumbai 400 025 Maharashtra, India

One International Centre, Tower 2, 2402, 24th Floor,
Senapati Bapat Marg, Prabhadevi West, Mumbai - 400013
+91 (22) 4405 0600 | mumbai@sarafpartners.com

Private & Confidential

October 21, 2022

The Board of Directors
Global Health Limited
Medanta – Mediclinic
E-18, Defence Colony
New Delhi – 110024, India

White & Case Pte. Ltd.
88 Market Street #41-01
CapitaSpring
Singapore 048948
T +65 6225 6000

Reg. No. 2000105722

whitecase.com

Proposed initial public offering of equity shares (the “Equity Shares”) of Global Health Limited (the “Company” and such offering, the “Offer”)

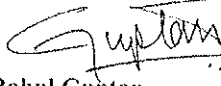
Dear All,

White & Case Pte. Ltd., being the international legal counsel to Anant Investments (the “Investor Selling Shareholder”), as to the United States of America federal securities law, for the Offer, has given and has not withdrawn its written consent to the inclusion of its name in the red herring prospectus (“RHP”) and the prospectus (“Prospectus” and together with the RHP, the “Offer Documents”) to be filed with the Securities and Exchange Board of India (“SEBI”), the stock exchanges where the Equity Shares are proposed to be listed (the “Stock Exchanges”) and the Registrar of Companies, National Capital Territory of Delhi and Haryana, at New Delhi (the “RoC”) in respect of the Offer.

Yours faithfully,

for and on behalf of

White & Case Pte. Ltd.



Rahul Guptan
Partner



advocates & solicitors

Date: September 29, 2021

To,

The Board of Directors
Global Health Limited
Medanta – Mediclinic
E-18, Defence Colony
New Delhi – 110024, India

Dear Sirs:

Sub: Proposed initial public offering of equity shares (the “Equity Shares”) of Global Health Limited (the “Company” and such offer, the “Offer”)

We, the undersigned, do hereby consent to act as the Legal Counsel to the Individual Selling Shareholders as to Indian Law for the Offer and to our name being inserted as the ‘Legal Advisers to the Individual Selling Shareholders as to Indian Law’ in the draft red herring prospectus (“DRHP”) to be filed with the Securities and Exchange Board of India (“SEBI”) and National Stock Exchange of India Limited (“NSE”) and BSE Limited (“BSE”) and together with NSE, the “Stock Exchanges”) and the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) and together with the DRHP and the RHP, the “Offer Documents”) to be filed with the Registrar of Companies, Delhi and Haryana at New Delhi (“RoC”) for registration and filed with SEBI and the Stock Exchanges in relation to the Offer.

The following details about us may be included in the Offer Documents:

J. Sagar Associates
Sandstone Crest
Opposite Park Plaza Hotel
Sushant Lok –I
Sector 43, Gurugram 122 009
Tel: +91 124 4390 600

We hereby authorize you to deliver this letter of consent to the RoC or any other regulatory authorities as required by law. This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, the Lead Managers and the legal advisors appointed by the Company and the Lead Managers in relation to the Offer.

Regards,

For J. Sagar Associates

J. Sagar Associates

J. SAGAR ASSOCIATES

Sandstone Crest, Opposite Park Plaza Hotel, Sushant Lok - I, Gurugram - 122 009, India
T: +91 124 439 0600 F: +91 124 439 0617 E: gurgaon@jsalaw.com

Ahmedabad | Bengaluru | Chennai | GIFT IFSC | Gurgaon | Hyderabad | Mumbai | New Delhi

To,

The Board of Directors
Global Health Limited
Medanta – Mediclinic
E-18, Defence Colony
New Delhi – 110024, India

Dear Ladies and Gentlemen,

Re: Proposed initial public offering of equity shares (the "Equity Shares") of Global Health Limited (the "Company" and such offer, the "Offer")

We, Yes Bank Limited consent to our name and the details mentioned herein being inserted as a Banker to the Company, and to the inclusion of the information contained in this certificate (in part or full), in the draft red herring prospectus ("DRHP"), red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies, National Capital Territory of Delhi & Haryana at Delhi ("RoC") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges"), as applicable.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required under applicable law. The following details with respect to us may be disclosed in the Offer Documents:

Name: YES BANK LIMITED
Address: 4th Floor, Max Tower, Plot No. – C-001/A/1, Sector 16B, Noida - 201301
Telephone Number(s): 0120-6689719
Contact Person: Mr. Akshat Gaur
Website: www.yesbank.in
Email: Akshat.gaur@yesbank.in

We confirm that the information in this certificate is true, fair, correct and complete, and is in accordance with the requirements of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable law

We confirm that we will immediately communicate any changes to the above information in writing to the Company and the book running lead managers to the Offer ("Book Running Lead Managers") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter may be relied upon by the Company and the Book Running Lead Managers for the purpose of this Offer. We hereby consent to this certificate being disclosed by the Book Running Lead Managers, if required by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority subject to the Book Running Lead Managers informing us on an immediate basis pursuant to such disclosure. We hereby consent to the aforementioned details being included in the Offer Documents and submission of this certificate as may be necessary, to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for the records to be maintained by the Book Running Lead Managers in connection with the Offer and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

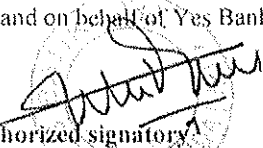


Registered & Corporate Office: YES BANK Limited, YES BANK House, Off Western Express Highway, Santacruz (East),
Mumbai - 400055, India Tel: +91 (22) 5091 9800 / +91 (22) 6507 9800 Fax: +91 (22) 2619 2866
Website: www.yesbank.in Email: communications@yesbank.in CIN: L65190MH2003PLC143249



Yours faithfully,

For and on behalf of Yes Bank Limited


Authorized signatory

Name: Akshat Gaur

Date: 10/10/2022

Cc:

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC, Plot No. 27, 'G' Block
Bandra Kurla Complex, Bandra (East), Mumbai 400 051
Maharashtra, India

Jefferies India Private Limited
42/43, 2 North Avenue
Maker Maxity, Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

JM Financial Limited
7th Floor, Chenergy Appasaheb
Marathe Marg, Prabhadevi, Mumbai – 400 025
Maharashtra, India

Credit Suisse Securities (India) Private Limited
Cecjay House, 10th Floor, Plot F,
Shivsagar Estate, Dr. Annie Besant
Road, Worli, Mumbai 400 018
Maharashtra, India

S&R Associates
64, Okhla Industrial Estate
Phase III
New Delhi 110 020
Delhi, India

AZB & Partners
AZB House
Plot No. A8, Sector-4
Noida 201 301

AZB & Partners
AZB House, Peninsula Corporate Park
Ganpatrao Kadam Marg, Lower Parel
Mumbai 400 013



We understand your world

Corporate Banking

"A" Block, Vatika Atrium
Golf Course Road, Sector -53,
Gurgaon - 122 002
Tel: 0124 - 466 4000

To,
The Board of Directors
Global Health Limited
Medanta - Mediclinic
E-18, Defence Colony
New Delhi - 110024, India

Dear Ladies and Gentlemen,

Re: Proposed initial public offering of equity shares (the "Equity Shares") of Global Health Limited (the "Company" and such offer, the "Offer")

We, **HDFC Bank Limited**, consent to our name and the details mentioned herein being inserted as a Banker to the Company in the draft red herring prospectus ("DRHP"), red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies, National Capital Territory of Delhi & Haryana ("RoC") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges"), and any other documents in relation to the offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Name	HDFC Bank Limited
Address	HDFC Bank Limited, FIG - OPS Department Lodha -I, Think Techno Campus, O3 Level, Next to Kanjurmarg Railway Station, Kanjurmarg (East), Mumbai - 400 042, Maharashtra, India.
Telephone No.	+91 022 3075 2914/28/29
Fax No	+91 022 2579 9801
Email ID	siddharth.jadav@hdfcbank.com, neerav.desai@hdfcbank.com, sachin.gawade@hdfcbank.com, brijesh.Dhingra@hdfcbank.com kuldeep.yadav3@hdfcbank.com
Website	www.hdfcbank.com
Contact Person	Siddharth Jadav, Neerav Desai, Sachin Gawade, Brijesh Dhingra, Kuldeep Yadav
SEBI Certificate Registration No.	INBI00000063
CIN No.	L65920MH1994PLC080618

We further confirm that above information in relation to us is true, correct, adequate, and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.

We confirm that we will immediately communicate any changes in writing in the above information to the book running lead managers to the offer ("Book Running Lead Managers/BRLMs") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such



We understand your world

Corporate Banking

"A" Block, Vatika Atrium
Golf Course Road, Sector -53,
Gurgaon - 122 002
Tel: 0124 - 466 4000

communication from us, Book Running Lead Managers and the legal advisors, each to the Company and the Book Running Lead Managers, can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the offer

This consent letter is for information and for inclusion (in part or full) in the offer documents or any other offer related material, and may be relied upon by the company, Book Running Lead Managers and the Legal advisors appointed by the company and the Book Running Lead Managers, in relation to the offer. All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be

Yours faithfully

For and on behalf of HDFC Bank Limited

Authorized signatory

Name: Brijesh Dhingra

Designation: VP

Date: Sep 16, 2021

Cc:

Kotak Mahindra Capital Company Limited

1st Floor, 27 BKC, Plot No. 27, 'G' Block

Bandra Kurla Complex, Bandra (East), Mumbai 400 051 Maharashtra, India

Jefferies India Private Limited

42/43, 2 North Avenue

Maker Maxity, Bandra-Kurla Complex

Bandra (East), Mumbai 400 051 Maharashtra, India

S&R Associates

64, Okhla Industrial Estate

Phase III

New Delhi 110 020 Delhi, India

AZB & Partners

AZB House, Peninsula Corporate Park

Ganpatrao Kadam Marg, Lower Parel, Mumbai 400 013

JM Financial Limited

7th Floor, Cnergy Appasaheb

Marathe Marg, Prabhadevi, Mumbai - 400 025, Maharashtra, India

Credit Suisse Securities (India) Private Limited

Ceejay House, 10th Floor, Plot F,

Shivsagar Estate, Dr. Annie Besant

Road, Worli, Mumbai 400 018, Maharashtra, India



To,

The Board of Directors
Global Health Limited
Medanta – Mediclinic
E-18, Defence Colony
New Delhi – 110024, India

Dear Ladies and Gentlemen,

Re: Proposed initial public offering of equity shares (the “Equity Shares”) of Global Health Limited (the “Company” and such offer, the “Offer”)

We, ICICI Bank Limited, consent to our name and the details mentioned herein being inserted as a Banker to the Company, and to the inclusion of the information contained in this certificate (in part or full), in the draft red herring prospectus (“DRHP”), red herring prospectus (“RHP”) and the prospectus (“Prospectus”) (collectively, the “Offer Documents”) which the Company intends to file, with the Securities and Exchange Board of India (“SEBI”), Registrar of Companies, National Capital Territory of Delhi & Haryana at Delhi (“RoC”) and the stock exchanges where the Equity Shares are proposed to be listed (“Stock Exchanges”), as applicable and any other Offer related material.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Name: ICICI Bank Limited
Address: ICICI Tower, NBCC Place, Bisham Pitamah Marg, Pragati Vihar, New Delhi - 110003
Telephone Number(s): 9674747109
Contact Person: Rajarshi Sinha
Website: www.icicibank.com
Email: Rajarshi.sinha@icicibank.com

We confirm that the information in this certificate is true, fair, correct and complete, and is in accordance with the requirements of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable law, and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context. We confirm that the information in this certificate is adequate to enable investors to make a well-informed decision, to the extent that such information with respect to us is relevant to the prospective investor to make a well-informed decision.

We confirm that we will immediately communicate any changes to the above information in writing to the Company and the book running lead managers to the Offer (“**Book Running Lead Managers**”) until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex,
Mumbai- 400 051, India

Tel.: (91-22) 2653 1414
Fax: (91-22) 2653 1122
Website www.icicibank.com
CIN.: L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower,
Near Chakli Circle,
Old Padra Road,
Vadodara 390 007, India.



This consent letter may be relied upon by the Company, the Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers. We hereby consent to this certificate being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We hereby consent to the aforementioned details being included in the Offer Documents and submission of this certificate as may be necessary, to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for the records to be maintained by the Book Running Lead Managers in connection with the Offer and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of ICICI Bank Limited

Authorized signatory

Name: Satish Kumar

Date: September 07, 2021

Cc:

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC, Plot No. 27, 'G' Block
Bandra Kurla Complex, Bandra (East), Mumbai 400 051
Maharashtra, India

Jefferies India Private Limited
42/43, 2 North Avenue
Maker Maxity, Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

JM Financial Limited
7th Floor, Cnergy Appasaheb
Marathe Marg, Prabhadevi, Mumbai – 400 025
Maharashtra, India

Credit Suisse Securities (India) Private Limited
Ceejay House, 10th Floor, Plot F,
Shivsagar Estate, Dr. Annie Besant
Road, Worli, Mumbai 400 018
Maharashtra, India

S&R Associates
64, Okhla Industrial Estate
Phase III
New Delhi 110 020
Delhi, India

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex,
Mumbai- 400 051, India

Tel.: (91-22) 2653 1414
Fax: (91-22) 2653 1122
Website www.icicibank.com
CIN.: L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower,
Near Chakli Circle,
Old Padra Road,
Vadodara 390 007, India.



AZB & Partners
AZB House
Plot No. A8, Sector-4
Noida 201 301

AZB & Partners
AZB House, Peninsula Corporate Park
Ganpatrao Kadam Marg, Lower Parel
Mumbai 400 013

ICICI Bank Limited
ICICI Bank Towers
Bandra-Kurla Complex,
Mumbai- 400 051, India

Tel.: (91-22) 2653 1414
Fax: (91-22) 2653 1122
Website www.icicibank.com
CIN.: L65190GJ1994PLC021012

Regd. Office : ICICI Bank Tower,
Near Chakli Circle,
Old Padra Road,
Vadodara 390 007, India.



Investment Banking

Date: October 20, 2022

To,

The Board of Directors
Global Health Limited
Medanta – Mediclinic
E-18, Defence Colony
New Delhi – 110024, India

Sub: Proposed initial public offering of equity shares (the "Equity Shares") of Global Health Limited (the "Company" and such offer, the "Offer")

We, the undersigned, do hereby consent to act as book running lead manager to the Offer and to our name and the details mentioned herein, being inserted as a book running lead manager to the Offer, and to the inclusion of the information contained in this certificate (in part or full), in the Red Herring Prospectus ("RHP") and Prospectus intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies ("ROC") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges"), as applicable and any other Offer related material.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Logo	
Name	Kotak Mahindra Capital Company Limited
Address	1 st Floor, 27BKC, Plot No. C-27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India
Telephone	(+91 22) 4336 0000
Facsimile	(+91 22) 6713 2445
Email	globalhealth.ipo@kotak.com
Investor Grievances Email	kmccredressal@kotak.com
Web Site	www.investmentbank.kotak.com
Compliance Officer	Mr. Arun Mathew
Contact Person	Mr. Ganesh Rane
SEBI Registration No.	INM000008704
CIN	U67120MH1995PLC134050

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect.

Further, we confirm that neither we nor our associates hold any Equity Shares of the Company.

We enclose a copy of our registration certificate regarding our registration with SEBI (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We confirm that the information in this certificate is true, fair, correct and complete, and is in accordance with the requirements of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and

Kotak Mahindra Capital Company Limited

CIN 67120MH1995PLC134050

Registered Office:

27BKC

C – 27, "G" Block T +91 22 43360000

Bandra Kurla Complex F +91 22 67132445

Bandra (East), Mumbai – 400 051, India www.investmentbank.kotak.com

Disclosure Requirements) Regulations, 2018 and other applicable law, and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context. We confirm that the information in this certificate is adequate to enable investors to make a well-informed decision, to the extent that such information with respect to us is relevant to the prospective investor to make a well-informed decision.

We confirm that we will immediately communicate any changes to the above information in writing to the Company until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter may be relied upon by the Company and the legal advisors. We hereby consent to this certificate being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We hereby consent to the aforementioned details being included in the Offer Documents and submission of this certificate as may be necessary, to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for the records to be maintained by the Book Running Lead Managers in connection with the Offer and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For Kotak Mahindra Capital Company Limited



Arun Mathew
Chief Legal & Compliance Officer

Place: Mumbai

Encl.: As above

Kotak Mahindra Capital Company Limited

CIN 67120MH1995PLC134050

Registered Office:

27BKC

C - 27, "G" Block T +91 22 43360000

Bandra Kurla Complex F +91 22 67132445

Bandra (East), Mumbai - 400 051, India www.investmentbank.kotak.com

Annexure A

Date: October 20, 2022

Re: Proposed initial public offering of equity shares of face value (the "Equity Shares") of Global Health Limited (the "Company" and such offer, the "Offer")

1. Registration Number:	INM000008704
2. Date of registration / Renewal of registration:	February 1, 2014(Date of Permanent Registration)
3. Date of expiry of registration:	NA
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting from acting as Book Running lead manager:	NIL
6. Any enquiry/investigation being conducted by SEBI:	NIL
7. Period up to which registration/ renewal fees has been paid:	Perpetual
8. Details of any penalty imposed	NIL

Kotak Mahindra Capital Company Limited

CIN 67120MH1995PLC134050

Registered Office:

27BKC

C - 27, "G" Block T +91 22 43360000

Bandra Kurla Complex F +91 22 67132445

Bandra (East), Mumbai - 400 051, India www.investmentbank.kotak.com

मर्चेंट बैंककार

फॉर्म B
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA

002739

(मर्चेंट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992(विनियम 8)
(regulation 8)

Regulation 8A

रजिस्ट्रीकरण प्रमाणपत्र

CERTIFICATE OF REGISTRATION

PERMANENT REGISTRATION

- I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा पदार्थ 1/ H/-III/-IV में मर्चेंट बैंककार के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

KOTAK MAHINDRA CAPITAL COMPANY LIMITED
27 BKC, FOLY NO. C-27, G BLOCK
BANDRA KURLA COMPLEX
BANDRA (E)
MUMBAI-400051

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I/ H/-III/-IV subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

- *1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रायःकृत तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तीयताओं से संबंध बनाना, अर्निम आबंटन और अधिक आबंटन धनराशि का वनिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
- *2. निविधान सलाहकार। Investment Adviser
- *3. निर्गमनों का निम्नांकन। Underwriting of Issues.
- *4. निविधान सलाह सेवाएँ। Portfolio Management Services.
- *5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निर्गमित सलाहकार सेवाएँ हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.
- *6. परामर्शी या सलाहकार। Consultant or Adviser.

(*जो लागू न हो उसे काट दें) (*Delete whichever are not applicable)

II. मर्चेंट बैंककार के लिए रजिस्ट्रीकरण कोड

II. Registration Code for the merchant banker is MB /

INM000008704

है।

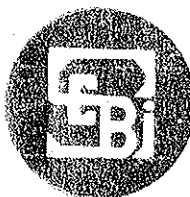
III. यह प्रमाणपत्र

This certificate of Registration shall be valid for permanent

III. This Certificate shall be valid from unless suspended or cancelled by the Board

तक विधिमार्ग होगा और जैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेंट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।

and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.

आदेश द्वारा
By order

B.K. GUPTA

भारतीय प्रतिभूति और विनियम बोर्ड

के लिए और उसकी ओर से

For and on behalf of

Securities and Exchange Board of India

स्थान Place MUMBAI

तारीख Date MAY 12, 2014

Date: October 20, 2022

To,

The Board of Directors
Global Health Limited
Medanta – Mediclinic
E-18, Defence Colony
New Delhi – 110024, India

**Sub: Proposed initial public offering of equity shares (the "Equity Shares") of Global Health Limited
(the "Company" and such offer, the "Offer")**

We, the undersigned, do hereby consent to act as book running lead manager to the Offer and to our name and the details mentioned herein, being inserted as a book running lead manager to the Offer, and to the inclusion of the information contained in this certificate (in part or full), in the Red Herring Prospectus ("RHP") and Prospectus intended to be filed by the Company with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies ("ROC") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges"), as applicable and any other Offer related material.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Logo	
Name	Kotak Mahindra Capital Company Limited
Address	1 st Floor, 27BKC, Plot No. C-27, G Block, Bandra Kurla Complex, Bandra (East), Mumbai - 400 051, Maharashtra, India
Telephone	(+91 22) 4336 0000
Facsimile	(+91 22) 6713 2445
Email	globalhealth.ipo@kotak.com
Investor Grievances Email	kmccredressal@kotak.com
Web Site	www.investmentbank.kotak.com
Compliance Officer	Mr. Arun Mathew
Contact Person	Mr. Ganesh Rane
SEBI Registration No.	INM000008704
CIN	U67120MH1995PLC134050

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect.

Further, we confirm that neither we nor our associates hold any Equity Shares of the Company.

We enclose a copy of our registration certificate regarding our registration with SEBI (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We confirm that the information in this certificate is true, fair, correct and complete, and is in accordance with the requirements of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and

Kotak Mahindra Capital Company Limited

CIN 67120MH1995PLC134050

Registered Office:

27BKC

C – 27, "G" Block T +91 22 43360000

Bandra Kurla Complex F +91 22 67132445

Bandra (East), Mumbai – 400 051, India www.investmentbank.kotak.com

Disclosure Requirements) Regulations, 2018 and other applicable law, and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context. We confirm that the information in this certificate is adequate to enable investors to make a well-informed decision, to the extent that such information with respect to us is relevant to the prospective investor to make a well-informed decision.

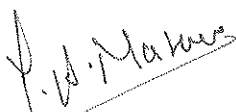
We confirm that we will immediately communicate any changes to the above information in writing to the Company until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter may be relied upon by the Company and the legal advisors. We hereby consent to this certificate being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We hereby consent to the aforementioned details being included in the Offer Documents and submission of this certificate as may be necessary, to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for the records to be maintained by the Book Running Lead Managers in connection with the Offer and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For Kotak Mahindra Capital Company Limited


Arun Mathew

Chief Legal & Compliance Officer

Place: Mumbai

Encl.: As above

Kotak Mahindra Capital Company Limited

CIN 67120MH1995PLC134050

Registered Office:

27BKC

C - 27, "G" Block T +91 22 43360000

Bandra Kurla Complex F +91 22 67132445

Bandra (East), Mumbai - 400 051, India www.investmentbank.kotak.com

Annexure A

Date: October 20, 2022

Re: Proposed initial public offering of equity shares of face value (the "Equity Shares") of Global Health Limited (the "Company" and such offer, the "Offer")

1. Registration Number:	INM000008704
2. Date of registration / Renewal of registration:	February 1, 2014(Date of Permanent Registration)
3. Date of expiry of registration:	NA
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting from acting as Book Running lead manager:	NIL
6. Any enquiry/investigation being conducted by SEBI:	NIL
7. Period up to which registration/ renewal fees has been paid:	Perpetual
8. Details of any penalty imposed	NIL

Kotak Mahindra Capital Company Limited

CIN 67120MH1995PLC134050

Registered Office:

27BKC

C – 27, "G" Block T +91 22 43360000

Bandra Kurla Complex F +91 22 67132445

Bandra (East), Mumbai – 400 051, India www.investmentbank.kotak.com

मर्चेण्ट बैंककार

फॉर्म B
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA

002739

(मर्चेण्ट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992(विनियम 8)
(regulation 8)

Regulation 8A

रजिस्ट्रीकरण प्रमाणपत्र CERTIFICATE OF REGISTRATION

- I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 को उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा पर्व 1/ II/ III/ IV में मर्चेण्ट बैंककार के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

KOTAK MAHINDRA CAPITAL COMPANY LIMITED
27 BKC, PLOT NO. C-27, G BLOCK
BANDRA KURLA COMPLEX
BANDRA (E)
MUMBAI-400051

का नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I/ II/ III/ IV subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

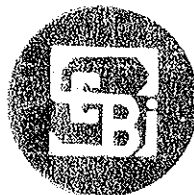
- *1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रायोजकता नियंत्रण, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आवंटन और अधिक आवंटन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
 - *2. निवेश सलाहकार। Investment Adviser
 - *3. निर्गमनों का निम्नांकन। Underwriting of Issues.
 - *4. निवेश-संबंधी सेवाएं। Portfolio Management Services.
 - *5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निर्गमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.
 - *6. परामर्शी या सलाहकार। Consultant or Adviser.
- (*) जो लागू न हो उसे काट दें। (*Delete whichever are not applicable)

II. मर्चेण्ट बैंककार के लिए रजिस्ट्रीकरण कोड

II. Registration Code for the merchant banker is MB / INM000008704

III. यह प्रमाणपत्र This certificate of Registration shall be valid for permanent
III. This Certificate shall be valid from unless suspended or cancelled by the Board

तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेण्ट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।
and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Banker(s) Regulations, 1992.

आदेश द्वारा
By order

B.K. GUPTA

भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसकी ओर से

For and on behalf of

Securities and Exchange Board of India

स्थान Place MUMBAI

तारीख Date MAY 12, 2014

To be delivered prior to the filing of the DRHP

To,

The Board of Directors
Global Health Limited
 Medanta – Mediclinic
 E-18, Defence Colony
 New Delhi – 110024, India

Dear Ladies and Gentlemen,

Re: Proposed initial public offering of equity shares (the “Equity Shares”) of Global Health Limited (the “Company” and such offer, the “Offer”)

We, **Credit Suisse Securities (India) Private Limited**, do hereby consent to act as book running lead manager to the Offer and to our name and the details mentioned herein, being inserted as a book running lead manager to the Offer, and to the inclusion of the information contained in this certificate (in part or full), in the draft red herring prospectus (“**DRHP**”), red herring prospectus (“**RHP**”) and the prospectus (“**Prospectus**”) (collectively, the “**Offer Documents**”) intended to be filed by the Company with the Securities and Exchange Board of India (“**SEBI**”), Registrar of Companies, National Capital Territory of Delhi & Haryana at Delhi (“**RoC**”), and the stock exchanges where the Equity Shares are proposed to be listed (“**Stock Exchanges**”), as applicable and any other Offer related material.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Logo: CREDIT SUISSE 

Name: Credit Suisse Securities (India) Private Limited

Address: 9th Floor, Ceejay House Plot F

Shivsagar Estate, Dr. Annie Besant Road

Worli, Mumbai 400 018

Maharashtra, India

Telephone Number: +91 22 6777 3885

E-mail: list.medantaipo2021@credit-suisse.com

Website: www.credit-suisse.com/in/en/investment-bankingapac/investment-banking-in-india/ipo.html

Contact Person: Abhishek Joshi

Investor Grievance e-mail: list.igcellmer-bnkg@credit-suisse.com

SEBI Registration Number: INM000011161

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect.

Further, except as disclosed below, we confirm that neither we nor our associates hold any Equity Shares of the Company:

S. No.	Name of the entity	Number of Equity Shares	Percentage of Equity Shares
1.	NIL	NIL	NIL
2.	NIL	NIL	NIL

We enclose a copy of our registration certificate regarding our registration with SEBI (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We confirm that the information in this certificate is true, fair, correct and complete, and is in accordance with the requirements of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable law, and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context. We confirm that the information in this certificate is adequate to enable investors to make a well-informed decision, to the extent that such information with respect to us is relevant to the prospective investor to make a well-informed decision.

We confirm that we will immediately communicate any changes to the above information in writing to the Company and the book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter may be relied upon by the Company, the Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers. We hereby consent to this certificate being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We hereby consent to the aforementioned details being included in the Offer Documents and submission of this certificate as may be necessary, to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for the records to be maintained by the Book Running Lead Managers in connection with the Offer and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of **Credit Suisse Securities (India) Private Limited**

Digitally signed by
DEVESH PANDEY
Date: 2021.09.28
16:03:40 +05'30'

Authorized signatory

Name: Devesh Pandey

Date: 28th September, 2021

Cc:

S&R Associates

64, Okhla Industrial Estate Phase III
New Delhi 110 020

AZB & Partners

AZB House
Plot No. A8, Sector-4
Noida 201 301

AZB & Partners

AZB House, Peninsula Corporate Park
Ganpatrao Kadam Marg, Lower Parel
Mumbai 400 013

Annexure A

Date: 28th September, 2021

Re: Proposed initial public offering of equity shares of face value (the "Equity Shares") of Global Health Limited (the "Company" and such offer, the "Offer")

1. Registration Number:	INM000011161
2. Date of registration / Renewal of registration:	April 16, 2013
3. Date of expiry of registration:	Not applicable as it is permanent license, unless suspended or cancelled
4. If applied for renewal, date of application:	Not Applicable
5. Any communication from SEBI prohibiting Credit Suisse Securities (India) Private Limited from acting as Book Running lead manager:	None
6. Any enquiry/investigation being conducted by SEBI:	None
7. Period up to which registration/ renewal fees has been paid:	June 07, 2022
8. Details of any penalty imposed	Not Applicable

1997

MC 3
CORR 3

MERCHANT BANKER

भारतीय प्रतिभूति और विनिमय बोर्ड
SECURITIES AND EXCHANGE BOARD OF INDIA

UJ 2'0 2

(附註) 此項試驗，係在 1960 年，由美國海軍研究局所進行。

(MERCHANT BANKERS) REGULATIONS, 1962

Decker et al.

2025年2月25日

Regulation 8A

रजिस्ट्रेशन प्रमाणपत्र
CERTIFICATE OF REGISTRATION

1. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

CREDIT SUISSE SECURITIES (INDIA) PRIVATE LIMITED
9TH FLOOR, CEEJAY HOUSE
PLOT F, SHIVSAGAR ESTATE
DR. ANNIE BESANT ROAD
WORLI
MUMBAI 400 018

1. The first step in the process of identifying a problem is to define the problem. This involves identifying the symptoms of the problem and determining the scope of the problem. Once the problem has been defined, the next step is to identify the causes of the problem. This involves identifying the factors that are contributing to the problem and determining the underlying causes. Once the causes have been identified, the next step is to develop a plan of action. This involves identifying the steps that need to be taken to solve the problem and determining the resources that will be needed to implement the plan. Once a plan of action has been developed, the next step is to implement the plan. This involves carrying out the steps that have been identified in the plan and monitoring the progress of the implementation. Finally, the last step in the process is to evaluate the results of the implementation. This involves assessing the effectiveness of the plan and determining whether the problem has been solved.

[illegible][illegible]

100-443887-1000

As a result, the model is able to capture the temporal dependencies between the input and output sequences, and the model is able to learn the temporal dependencies between the input and output sequences.

2000 年 12 月 15 日 星期一 晴

$\frac{1}{2} \left(\frac{1}{2} \right) = \frac{1}{4}$

11 Registration Code for the merchant bank is ME / INM000011161

This Certificate shall be valid from _____ unless suspended or cancelled by the Board

This document may be removed or modified in regulation B of the Securities and Exchange Board of India (Market Barriers) Regulations, 2002

[illegible]

RUCHI CHOWDER

Summary

APRIL 16 2013



Jefferies India Private Limited
42/43, 2 North Avenue, Maker Maxity
Bandra-Kurla Complex (BKC)
Bandra (East), Mumbai 400 051
tel +91 (0) 22 4356 6000
india.communication@jefferies.com
Jefferies.com

CONSENT LETTER FROM THE BOOK RUNNING LEAD MANAGERS

To,

The Board of Directors
Global Health Limited
Medanta – Mediclinic
E-18, Defence Colony
New Delhi – 110024, India

Dear Ladies and Gentlemen,

Re: Proposed initial public offering of equity shares (the “Equity Shares”) of Global Health Limited (the “Company” and such offer, the “Offer”)

We, **Jefferies India Private Limited**, do hereby consent to act as book running lead manager to the Offer and to our name and the details mentioned herein, being inserted as a book running lead manager to the Offer, and to the inclusion of the information contained in this certificate (in part or full), in the red herring prospectus (“RHP”) and the prospectus (“Prospectus”) (collectively, the “Offer Documents”) intended to be filed by the Company with the Securities and Exchange Board of India (“SEBI”), Registrar of Companies, National Capital Territory of Delhi & Haryana at Delhi (“RoC”), and the stock exchanges where the Equity Shares are proposed to be listed (“Stock Exchanges”), as applicable and any other Offer related material.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer:

Logo: **Jefferies**

Name: Jefferies India Private Limited
Address: 42/43, 2 North Avenue, Maker Maxity Bandra-Kurla Complex (BKC), Bandra (East), Mumbai 400 051
Telephone Number: +91 022 4356 6000
E-mail: medanta.ipo@jefferies.com
Website: www.jefferies.com
Contact Person: Suhani Bhareja
Investor Grievance e-mail: jipl.grievance@jefferies.com
SEBI Registration Number: INM000011443

We further confirm that the above information in relation to us is true, correct, adequate and not misleading in any respect.

We confirm that neither we nor our associates hold any Equity Shares of the Company

We enclose a copy of our registration certificate regarding our registration with SEBI (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We confirm that the information in this certificate is true, fair, correct and complete, and is in accordance with the requirements of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable law, and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context. We confirm that the information in this certificate is adequate to enable investors to make a well-informed decision, to the extent that such information with respect to us is relevant to the prospective investor to make a well-informed decision.

We confirm that we will immediately communicate any changes to the above information in writing to the Company and the book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter may be relied upon by the Company, the Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers. We hereby consent to this certificate being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We hereby consent to the aforementioned details being included in the Offer Documents and submission of this certificate as may be necessary, to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for the records to be maintained by the Book Running Lead Managers in connection with the Offer and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of Jefferies India Private Limited



Authorized signatory

Name: Ashutosh Prajapati

Date: 22nd October, 2022

Cc:

S&R Associates

64, Okhla Industrial Estate Phase III
New Delhi 110 020

AZB & Partners

AZB House
Plot No. A8, Sector-4
Noida 201 301

AZB & Partners

AZB House, Peninsula Corporate Park
Ganpatrao Kadam Marg, Lower Parel
Mumbai 400 013

मर्चेट बैंककार

फॉर्म B
FORM B

MERCHANT BANKER

भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA

002871

(मर्चेट बैंककार) विनियम, 1992
(MERCHANT BANKERS) REGULATIONS, 1992(विनियम 8)
(regulation 8)

रजिस्ट्रीकरण प्रमाणपत्र

CERTIFICATE OF REGISTRATION

- I. बोर्ड, उसके द्वारा बनाए गए नियमों और विनियमों के साथ पठित भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए इसके द्वारा प्रवर्ग I/ ~~II/ III/ IV~~ में मर्चेट बैंककार के रूप में
- I. In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder the Board hereby grants a certificate of registration to

JEFFERIES INDIA PRIVATE LIMITED
42/43, 2 NORTH AVENUE
MAKER MAXITY
MAHARASHTRA
BANDRA
MUMBAI-400051

को नियमों में शर्तों के अधीन रहते हुए और विनियमों के अनुसार निम्नलिखित क्रियाकलाप करने का रजिस्ट्रीकरण प्रमाणपत्र देता है :- as a merchant banker in Category I/ ~~II/ III/ IV~~ subject to conditions in the rules and in accordance with the regulations to carry out following activities :-

- *1. किसी निर्गमन का प्रबंध जिसके अन्तर्गत प्रोस्पेक्टस तैयार करना, निर्गमन से संबंधित जानकारी एकत्र करना, वित्तपोषण संरचना अवधारित करना, वित्तदाताओं से संबंध बनाना, अंतिम आवंटन और अधिक आवेदन धनराशि का प्रतिदाय है। Management of any issue, including preparation of prospectus, gathering information relating to the issue, determining financing structure, tie up of financiers, final allotment and refund of excess application money.
 - *2. निविधान सलाहकार। Investment Adviser
 - *3. निर्गमनों का सिमॉकन। Underwriting of issues.
 - *4. ~~संविधान प्रबंध सेवार। Portfolio Management Services.~~
 - *5. किसी निर्गमन के प्रबंधक, परामर्शी या सलाहकार जिनके अन्तर्गत निगमित सलाहकार सेवाएं हैं। Manager, Consultant or Adviser to any issue including corporate advisory services.
 - *6. परामर्शी या सलाहकार। Consultant or Adviser.
- (*जो लागू न हों उसे काट दें) (*Delete whichever are not applicable)

II. मर्चेट बैंककार के लिए रजिस्ट्रीकरण कोड

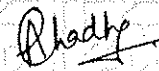
II. Registration Code for the merchant banker is MB /

INM000011443

III. यह प्रमाणपत्र This Certificate of registration shall be valid for permanent, unless

III. ~~This Certificate shall be valid from~~ suspended or cancelled by the Board

तक विधिमान्य होगा और जैसे भारतीय प्रतिभूति और विनियम बोर्ड (मर्चेट बैंककार) विनियम, 1992 में विनिर्दिष्ट है नवीकृत किया जा सकेगा।
and may be renewed as specified in regulation 9 of the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992.

आदेश द्वारा
By order


ANUPMA CHADHA

भारतीय प्रतिभूति और विनियम बोर्ड
के लिए और उसके ओर से

For and on behalf of

Securities and Exchange Board of India

स्थान Place

Mumbai

तारीख Date

September 23, 2018



January 05, 2022

The Board of Directors
Global Health Limited
Medanta – Mediclinic,
E-18, Defence Colony, New Delhi,
Delhi 110 024, India

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of Rs. 2 each ("Equity Shares" and such offer, the "Offer") of Global Health Limited (the "Company")

We, the undersigned, do hereby consent to act as Book Running Lead Manager to the Offer and to the inclusion of our name as Book Running Lead Manager to the Offer in the red herring prospectus ("RHP") and the Prospectus ("Prospectus" together with RHP "Offer Documents") that the Company intends to file with the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi ("RoC") and thereafter with the Securities and Exchange Board of India (the "SEBI"), BSE Limited (the "BSE") and National Stock Exchange of India Limited (the "NSE", and together with the BSE, the "Stock Exchanges").

We further confirm that the following information in relation to us is true and correct and consent to the inclusion of the following information in the Offer Documents:

Logo:



Name:	JM Financial Limited
Address:	7 th Floor Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025, Maharashtra, India
Telephone number:	+91 22 6630 3030
E-mail:	ghl.ipo@jmfl.com
Website:	www.jmfl.com
Investor Grievance E-mail:	grievance.ibd@jmfl.com
Contact Person:	Prachee Dhuri
SEBI Registration Number:	INM000010361

We hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to Sections 26 and 32 of the Companies Act, 2013 and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory or statutory authority as may be required.

We confirm that neither we nor our associates (as defined under the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended) hold any Equity Shares of the Company.

We enclose a copy of our registration certificate regarding our registration with the SEBI (**Annexure A**). We also certify that our registration is valid as of the date of this letter and that we have not been prohibited or debarred by the SEBI or any other regulatory authority, court or tribunal to act as an intermediary in capital market issues.

JM Financial Limited

Corporate Identity Number: L67120MH1986PLC038784

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

T: +91 22 6630 3030 **F:** +91 22 6630 3344 **www.jmfl.com**

We confirm that we will immediately inform any changes in writing in the above information to the Company and the other book running lead managers appointed for the Offer (the "BRLMs") until the commencement of trading of Equity Shares pursuant to the Offer. In the absence of any such communication from us, the Company, the other BRLMs and the legal advisors to each of the Company and the BRLMs can assume that there is no change to the above information until the commencement of trading of Equity Shares pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents and/or for the records to be maintained by the BRLMs and may be relied upon by the Company, the other BRLMs and the legal advisors to each of the Company and the BRLMs in relation to the Offer.

Yours faithfully,

For and on behalf of JM Financial Limited



Name: Sugandha Kaushik
Designation: Vice President

Encl.: *As above*

JM Financial Limited

Corporate Identity Number: L67120MH1986PLC038784

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai 400 025.

T: +91 22 6630 3030 F: +91 22 6630 3344 www.jmfl.com

To,

The Board of Directors
Global Health Limited
Medanta – Mediclinic
E-18, Defence Colony
New Delhi – 110024, India

Dear Ladies and Gentlemen,

Re: Proposed initial public offering of equity shares (the "Equity Shares") of Global Health Limited (the "Company" and such offer, the "Offer")

We, K Fin Technologies Private Limited, hereby consent to act as Registrar to the Offer, to our name and the following details being inserted as Registrar to the Offer, and to the inclusion of the information contained in this certificate (in part or full), in the draft red herring prospectus ("DRHP"), red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies, National Capital Territory of Delhi & Haryana at Delhi ("RoC"), and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges"), as applicable and any other Offer related material.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer

Name of Registrar: Kfin Technologies Private Limited
(formerly known as "Karvy Fintech Private Limited")

Logo: 

Address: Selenium, Tower B,
Plot No- 31 and 32, Financial District,
Nanakramguda, Serilingampally,
Hyderabad, Rangareddi 500 032
Telangana, India.
Telephone Number: +91 40 6716 2222
Fax: +91 40 2343 1551
Toll free number: **1800 309 4001**
Website: www.kfintech.com
Email ID : globalhealth.ipo@kfintech.com
Investor grievance e-mail: einward.ris@kfintech.com
Contact Person: M Murali Krishna
SEBI Registration No.: INR000000221
CIN:U72400TG2017PTC117649

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format. We also certify that our registration is valid as on date and that we have not been prohibited by SEBI from acting as an intermediary in capital market issues. We also confirm that we have not been debarred from functioning by any regulatory authority

We confirm that the information in this certificate is true, fair, correct and complete, and is in accordance with the requirements of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable law, and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context. We confirm that the information in this certificate is adequate to enable investors to make a well-informed decision, to the extent that such information with respect to us is relevant to the prospective investor to make a well-informed decision.

We confirm that we will immediately communicate any changes to the above information in writing to the Company and the book running lead managers to the Offer ("Book Running Lead Managers") until the date when the Equity Shares

KFin Technologies Private Limited
(Formerly known as "Karvy Fintech Private Limited")

Registered & Corporate Office

Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi,
Telangana, India, 500032.

Ph : +91 40 6716 2222, 3321 1000 | <https://www.kfintech.com> | CIN : U72400TG2017PTC117649

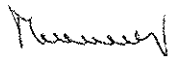
commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter may be relied upon by the Company, the Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers. We hereby consent to this certificate being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We hereby consent to the aforementioned details being included in the Offer Documents and submission of this certificate as may be necessary, to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for the records to be maintained by the Book Running Lead Managers in connection with the Offer and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents.

Yours faithfully,

For K Fin Technologies Private Limited



M. Murali Krishna
General Manager



Encl: As above

Cc:

Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC, Plot No. 27, 'G' Block
Bandra Kurla Complex, Bandra (East), Mumbai 400 051
Maharashtra, India

Jefferies India Private Limited
42/43, 2 North Avenue
Maker Maxity, Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

S&R Associates
64, Okhla Industrial Estate Phase III
New Delhi 110 020

AZB & Partners
AZB House
Plot No. A8, Sector-4
Noida 201 301

AZB & Partners
AZB House, Peninsula Corporate Park
Ganpatrao Kadam Marg, Lower Parel
Mumbai 400 013

KFin Technologies Private Limited
(Formerly known as "Karvy Fintech Private Limited")

Registered & Corporate Office
Selenium Building, Tower-B, Plot No- 31 & 32, Financial District, Nanakramguda, Serilingampally, Hyderabad, Rangareddi,
Telangana, India, 500032.

Ph : +91 40 6716 2222, 3321 1000 | <https://www.kfintech.com> | CIN : U72400TG2017PTC117649



Securities

To,

The Board of Directors
Global Health Limited
Medanta – Mediclinic
E-18, Defence Colony
New Delhi – 110024, India

Dear Ladies and Gentlemen,

Re: **Proposed initial public offering of equity shares (the "Equity Shares") of Global Health Limited (the "Company" and such offer, the "Offer")**

We, Kotak Securities Limited, do hereby consent to act as a Syndicate Member to the Offer and to our name and the details mentioned herein being inserted as a Syndicate Member to the Offer, and to the inclusion of the information contained in this certificate (in part or full) in the draft red herring prospectus ("DRHP"), red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Registrar of Companies, National Capital Territory of Delhi & Haryana at Delhi (the "RoC") the Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges"), as applicable and in any publicity matter, press release, presentation or any other material in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer: [AZB: Please provide relevant details as required below]

Name: Kotak Securities Limited
Address: 4th Floor, 12BKC, G Block, Bandra Kurla Complex, Bandra (East), Mumbai-400 051.
Telephone Number: 022-62185470
E-mail: umesh.gupta@kotak.com
Website: www.kotak.com
Contact Person: Umesh Gupta
SEBI Registration Number: INZ000200137

We enclose a copy of our registration certificate regarding our registration with SEBI in the required format (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues.

We confirm that the information in this certificate is true, fair, correct and complete, and is in accordance with the requirements of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable law, and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context. We confirm that the information in this certificate is adequate to enable investors to make a well-informed decision, to the extent that such information with respect to us is relevant to the prospective investor to make a well-informed decision.

We confirm that we will immediately communicate any changes to the above information in writing to the Company and the book running lead managers to the Offer ("Book Running Lead Managers") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter may be relied upon by the Company, the Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers. We hereby consent to this certificate being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We hereby consent to the aforementioned details being included in the Offer Documents and submission of this certificate as may be necessary, to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for the records to be maintained by the Book Running Lead Managers in connection with the Offer and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of Kotak Securities Limited

Authorized signatory
Name: Kotak Securities Limited
Date: Nov 29th 2021

Cc:

Kotak Securities Ltd.
CIN: U99999MH1994PLC134051

4th Floor, 12-BKC, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai - 400051.
T +91 22 6218 5410
www.kotaksecurities.com

Registered Office :
27 BKC, C 27, G Block
Bandra Kurla Complex
Bandra (E), Mumbai - 400 051

T +91 22 43360000
F +91 22 67132430
Toll Free: 18002099191
www.kotaksecurities.com



Kotak Mahindra Capital Company Limited
1st Floor, 27 BKC, Plot No. 27, 'G' Block
Bandra Kurla Complex, Bandra (East), Mumbai 400 051
Maharashtra, India

Jefferies India Private Limited
42/43, 2 North Avenue
Maker Maxity, Bandra-Kurla Complex
Bandra (East), Mumbai 400 051
Maharashtra, India

S&R Associates
64, Okhla Industrial Estate Phase III
New Delhi 110 020

AZB & Partners
AZB House
Plot No. A8, Sector-4
Noida 201 301

AZB & Partners
AZB House, Peninsula Corporate Park
Ganpatrao Kadam Marg, Lower Parel
Mumbai 400 013

Securities

Kotak Securities Ltd.
CIN: U99999MH1994PLC134051

4th Floor, 12-BKC, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai - 400051.

T +91 22 6218 5410
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Registered Office :
27 BKC, C 27, G Block
Bandra Kurla Complex
Bandra (E), Mumbai - 400 051

T +91 22 43360000
F +91 22 67132430
Toll Free: 18002099191
www.kotaksecurities.com

Annexure A

1. Registration Number:	INZ000200137
2. Date of registration / Renewal of registration:	September 14, 2018
3. Date of expiry of registration:	The certificate will remain valid till suspended
4. If applied for renewal, date of application:	NA
5. Any communication from SEBI prohibiting Kotak Securities Limited from acting as syndicate member:	NA
6. Any enquiry/investigation being conducted by SEBI:	NA
7. Period up to which registration/ renewal fees has been paid:	Same is paid for the current period
8. Details of any penalty imposed	NA



Kotak Securities Ltd.
CIN. U99999MH1994PLC134051

4th Floor, 12-BKC, G Block
Bandra Kurla Complex
Bandra (East)
Mumbai - 400051.

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www.kotaksecurities.com

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27 BKC, C 27, G Block
Bandra Kurla Complex
Bandra (E), Mumbai - 400 051

T +91 22 43360000
F +91 22 67132430
Toll Free: 18002099191
www.kotaksecurities.com

January 05, 2022

The Board of Directors

Global Health Limited

Medanta – Mediclinic,

E-18, Defence Colony, New Delhi,

Delhi 110 024, India

Dear Sir,

Re: Proposed initial public offering of equity shares of face value of Rs. 2 each ("Equity Shares" and such offer, the "Offer") of Global Health Limited (the "Company")

We, the undersigned, do hereby consent to act as Syndicate Member to the Offer and to the inclusion of our name as Syndicate Member to the Offer in the red herring prospectus ("RHP") and the Prospectus ("Prospectus" together with RHP "Offer Documents") that the Company intends to file with the Registrar of Companies, National Capital Territory of Delhi and Haryana at New Delhi ("RoC") and thereafter with the Securities and Exchange Board of India (the "SEBI"), BSE Limited (the "BSE") and National Stock Exchange of India Limited (the "NSE", and together with the BSE, the "Stock Exchanges").

We further confirm that the following information in relation to us is true and correct and consent to the inclusion of the following information in the Offer Documents:

Logo:



Name:

JM Financial Services Limited

Address:

Ground Floor, 2,3&4, Kamanwala Chambers, Sir P.M. Road, Fort,
Mumbai – 400001, Maharashtra, India

Telephone number:

022-6136 3400

E-mail:

tn.kumar@jmfl.com / sona.verghese@jmfl.com

Website:

www.jmfinancialservices.in

Investor Grievance E-mail:

ig.distribution@jmfl.com

Contact Person:

T N Kumar/ Sona Verghese

SEBI Registration Number: INZ000195834

JM Financial Services Limited

(Formerly known as JM Financial Services Private Limited)

Corporate Identity Number : U67120MH1998PLC115415

Admin. Office: 1st floor, B Wing, Suashish IT Park, Plot No. 6B E, Off, Dattapada Road, Opp. Tata Steel, Borivali (East), Mumbai - 400066.
Tel.: 91- 022 - 4505 7000 - Fax: 91- 022 - 4505 7222

Regd. Office: 7th Floor, Cnergy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025.

Tel.: 91 22 6630 3030 Fax: 91 22 6630 3223 Website: www.jmfinancialservices.in

We hereby authorize you to deliver a copy of this letter of consent to the RoC pursuant to Sections 26 and 32 of the Companies Act, 2013 and the rules and regulations thereunder, each as amended, the Stock Exchanges and any other regulatory or statutory authority as may be required.

We confirm that neither we nor our associates (as defined under the Securities and Exchange Board of India (Merchant Bankers) Regulations, 1992, as amended) hold any Equity Shares of the Company.

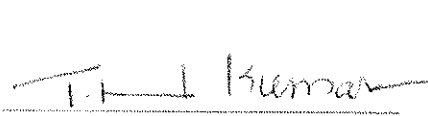
We enclose a copy of our registration certificate regarding our registration with the SEBI (Annexure A). We also certify that our registration is valid as of the date of this letter and that we have not been prohibited or debarred by the SEBI or any other regulatory authority, court or tribunal to act as an intermediary in capital market issues.

We confirm that we will immediately inform any changes in writing in the above information to the Company and the other book running lead managers appointed for the Offer (the "BRLMs") until the commencement of trading of Equity Shares pursuant to the Offer. In the absence of any such communication from us, the Company, the other BRLMs and the legal advisors to each of the Company and the BRLMs can assume that there is no change to the above information until the commencement of trading of Equity Shares pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents and/or for the records to be maintained by the BRLMs and may be relied upon by the Company, the other BRLMs and the legal advisors to each of the Company and the BRLMs in relation to the Offer.

Yours faithfully,

For and on behalf of JM Financial Services Limited



Name: T N Kumar

Designation: Assistant Vice President

Encl.: As above

JM Financial Services Limited

(Formerly known as JM Financial Services Private Limited)

Corporate Identity Number : U67120MH1998PTC115415

Admin. Office: 1st Floor, B Wing, Swasthik II Park, Plot No. 68 E, Off. Dattapada Road, Opp. Tata Steel, Borivali (East), Mumbai - 400066.

Tel.: 91- 022 - 4505 7000 - Fax: 91- 022 - 4505 7222

Regd. Office: 7th Floor, Chorgy, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400 025.

Tel.: 91 22 6630 3030 Fax: 91 22 6630 3223 Website: www.jmfinancialservices.in

Ratings

CRISIL

An S&P Global Company

Ref: PM/GHL/2022/CDEL253

Date: October 7, 2022

The Board of Directors
Global Health Limited
Medanta – Mediclinic
E-18, Defence Colony
New Delhi – 110024, India

Dear Sir/ Madam,

Re: Proposed initial public offering of equity shares of face value of ₹2 each (the "Equity Shares"), comprising a fresh issue of Equity Shares by the Company (the "Fresh Issue") and an offer of sale by certain existing shareholders of the Company (the "Offer for Sale" and together with the Fresh Issue, the "Offer") of Global Health Limited (the "Company").

We, CRISIL Ratings Limited ("CRISIL Ratings"), hereby consent to the inclusion of our name and the details mentioned herein, as the Monitoring Agency to the Issue and to the inclusion the information contained in this certificate (in part or full) in the red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Securities and Exchange Board of India ("SEBI"), Registrar of Companies, National Capital Territory of Delhi & Haryana at Delhi and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges"), as applicable and any other material in relation to the Issue.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Issue:

Name: CRISIL Ratings Limited

Address: 5th Floor, CRISIL House, Central Avenue Road, Hiranandani Business Park, Powai, Mumbai- 400 076.

Telephone Number: 022 33 42 3000

Email: manish.gupta@crisil.com

Website: www.crisilratings.com

Contact Person: Manish Gupta

CIN: U67100MH2019PLC326247

We enclose a copy of our registration certificate regarding our registration with SEBI (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.

We confirm that the above information in relation to us is true, fair, correct and complete and there is no untrue statement or omission which would render the contents of this certificate misleading in any material form or context.

The Company acknowledges and agrees that CRISIL Ratings' consent is subject to your ensuring that there is no misrepresentation/modification to above mentioned information which is required to be reproduced on an "as is" basis.

The Company agrees and undertakes to (i) comply with all applicable laws and regulations (as may be applicable within India or outside India) in relation to the Issue and Offer Documents (ii) not to misrepresent, make any changes to, obliterate or tamper with the information to be disclosed or present any part thereof out of context or in violation of applicable laws and regulations, if any. Further, you acknowledge and agree that CRISIL Ratings does not accept responsibility for the Offer Documents or any part thereof.

CRISIL Ratings Limited
(A subsidiary of CRISIL Limited)
Corporate Identity Number: U67100MH2019PLC326247

Registered Office: CRISIL House, Central Avenue, Hiranandani Business Park, Powai, Mumbai - 400076. Phone: +91 22 3342 3000 | Fax: +91 22 3342 3001
www.crisil.com/ratings

Ratings

CRISIL

An S&P Global Company

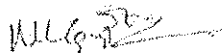
We confirm that we will immediately communicate any changes to the above information in writing to the Company until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter may be relied upon by the Company, the book running lead managers to the Issue ("Book Running Lead Managers") and the legal advisors to each of the Company and the Book Running Lead Managers in relation to the Issue. We hereby consent to the aforementioned details being included in the Issue Documents and submission of this certificate as may be necessary, to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for the records to be maintained by the Book Running Lead Managers in connection with the Issue and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For CRISIL Ratings Limited



Authorized signatory

Name: Manish Gupta

Designation: Senior Director

CC:

Kotak Mahindra Capital Company Limited 1 st Floor, 27 BKC, Plot No. 27, 'G' Block Bandra Kurla Complex, Bandra (East) Mumbai 400 051, Maharashtra, India	Jefferies India Private Limited 42/43, 2 North Avenue Maker Maxity, Bandra-Kurla Complex Bandra (East), Mumbai 400 051 (Maharashtra) India
JM Financial Limited 7th Floor, Chenergy Appasaheb Marathe Marg, Prabhadevi, Mumbai – 400 025 Maharashtra, India	Credit Suisse Securities (India) Private Limited Ceejay House, 10th Floor, Plot F, Shivsagar Estate, Dr. Annie Besant Road, Worli, Mumbai 400 018 (Maharashtra) India
S&R Associates 64, Okhla Industrial Estate Phase III New Delhi 110 020	AZB & Partners AZB House Plot No. A8, Sector-4 Noida 201 301
AZB & Partners AZB House, Peninsula Corporate Park Ganpatrao Kadam Marg, Lower Parel Mumbai 400 013	

CRISIL Ratings Limited
(A subsidiary of CRISIL Limited)
Corporate Identity Number: U67100MH2019PLC326247

Registered Office: CRISIL House, Central Avenue, Hiranandani Business Park, Powai, Mumbai - 400076. Phone: +91 22 3342 3000 | Fax: +91 22 3342 3001
www.crisil.com/ratings

Annexure A

Date: October 7, 2022

Re: Proposed initial public offering of equity shares of face value of ₹2 each (the "Equity Shares"), comprising a fresh issue of Equity Shares by the Company (the "Fresh Issue") and an offer of sale by certain existing shareholders of the Company (the "Offer for Sale" and together with the Fresh Issue, the "Offer") of Global Health Limited (the "Company").

1. Registration Number:	IN/CRA/001/1999
2. Date of registration / Renewal of registration:	December 4, 2020
3. Date of expiry of registration:	NA
4. If applied for renewal, date of application:	NA

Copy of Certificate of Registration

प्रमाण पत्र
Form B

भारतीय प्रतिभूति और विनियम बोर्ड (साख निर्धारण एजेंसियों) विनियम, 1999
Securities and Exchange Board of India
(Credit Rating Agencies) Regulations, 1999
[विनियम 8 (1)]
[Regulation 8 (1)]

साख निर्धारण एजेंसी के रूप में रजिस्ट्रेशन प्रमाण पत्र
CERTIFICATE OF REGISTRATION AS CREDIT RATING AGENCY

I. बोर्ड भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992, के अधीन बनाए गए विनियमों के साथ पठित उस अधिनियम की धारा 12 की उपधारा (1) द्वारा प्रदत्त शक्तियों का प्रयोग करते हुए
In exercise of the powers conferred by sub section (1) of section 12 of the Securities and Exchange Board of India Act, 1992 read with the regulations made there under the Board hereby grants a certificate of registration to


CRISIL Ratings Limited
CRISIL House Central Avenue Hiranandani Business Park Powai,
MUMBAI - 400076
MAHARASHTRA, INDIA


को साख निर्धारण एजेंसी के क्रियाकलाप करने के लिए विनियमों में शर्तों के अनुसार और के अधीन साख निर्धारण एजेंसी के रूप में रजिस्ट्रेशन प्रमाण पत्र प्रदान करता है।
As a credit rating agency in accordance with and subject to the conditions in the regulations to carry out the activity of the credit rating agency.

II. साख निर्धारण एजेंसी के लिए रजिस्ट्रेशन संख्या/साख निर्धारण एजेंसी/001/1999 है।
Registration number for the Credit Rating Agency is IN/CRA/001/1999.

III. यह रजिस्ट्रेशन प्रमाण पत्र स्थायी रूप से विधिवत होगा, जब तक कि बोर्ड द्वारा निलंबित या रद्द न कर दिया जाये।
This certificate of registration shall be valid for permanent, unless suspended or cancelled by the Board.

स्थान: मुंबई
Place: Mumbai
तारीख: 04 दिसंबर, 2020

अदेश द्वारा
भारतीय प्रतिभूति और विनियम बोर्ड के लिए और की ओर से
By order for and on behalf of
SECURITIES AND EXCHANGE BOARD OF INDIA

अनुष्मा चड्ढा / Anupma Chadda
प्रभाग मुख्या / Division Chief



CRISIL Ratings Limited
(A subsidiary of CRISIL Limited)
Corporate Identity Number: U67100MH2019PLC326247

Registered Office: CRISIL House, Central Avenue, Hiranandani Business Park, Powai, Mumbai - 400076. Phone: +91 22 3342 3000 | Fax: +91 22 3342 3001
www.crisil.com/ratings

**CONSENT LETTER FROM THE ESCROW COLLECTION BANKS/REFUND BANKS /PUBLIC
OFFER BANK / SPONSOR BANK**

To,

The Board of Directors
Global Health Limited
Medanta – Mediaclinic
E-18, Defence Colony
New Delhi – 110024, India

Dear Ladies and Gentlemen,

**Re: Proposed initial public offering of equity shares (the "Equity Shares") of Global Health Limited
(the "Company" and such offer, the "Offer")**

We, HDFC Bank Ltd, do hereby consent to act as the [Escrow Collection Banks/Refund Banks/Public Offer Bank/Sponsor Bank] and to our name and details mentioned herein being inserted as [Escrow Collection Banks/Refund Banks/Public Offer Bank/Sponsor Bank] and to the inclusion of the information contained in this certificate (in part or full) in the draft red herring prospectus ("DRHP"), red herring prospectus ("RHP") and the prospectus ("Prospectus") (collectively, the "Offer Documents") which the Company intends to file, with the Registrar of Companies, National Capital Territory of Delhi & Haryana at Delhi ("RoC"). Securities and Exchange Board of India ("SEBI") and the stock exchanges where the Equity Shares are proposed to be listed ("Stock Exchanges"), as applicable and in any publicity material, press release, presentation or any other material in relation to the Offer.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Name	HDFC Bank Limited
Address	HDFC Bank Limited, FIG- OPS Department- Lodha, I Think Techno Campus O-3 Level, Next to Kanjurmarg, Railway Station, Kanjurmarg (East) Mumbai-400042
Telephone No	022-30752927/28/2914
Fax No	022-25799801
Email ID	Siddharth.Jadhav@hdfcbank.com , prasanna.uchil@hdfcbank.com , neerav.desai@hdfcbank.com
Website	www.hdfcbank.com
Contact Person	Siddharth Jadhav, Prasanna Uchil, Neerav Desai
SEBI Cert Registration No	INBI00000063
CIN No	L65920MH1994PLC080618

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (**Annexure A**). We also certify that our registration is valid as on date and that we have not been prohibited by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We have also not been debarred from functioning by any regulatory authority.



We confirm that the information in this certificate is true, fair, correct and complete, and is in accordance with the requirements of the Companies Act, 2013, the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018 and other applicable law, and there is no untrue statement or omission which would render the contents of this certificate misleading in its form or context. We confirm that the information in this certificate is adequate to enable investors to make a well-informed decision, to the extent that such information with respect to us is relevant to the prospective investor to make a well-informed decision.

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We confirm that we will immediately communicate any changes to the above information in writing to the Company and the book running lead managers to the Offer ("**Book Running Lead Managers**") until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the above information should be considered as updated information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

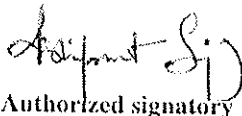
This consent letter may be relied upon by the Company, the Book Running Lead Managers and the legal advisors to each of the Company and the Book Running Lead Managers. We hereby consent to this certificate being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We hereby consent to the aforementioned details being included in the Offer Documents and submission of this certificate as may be necessary, to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for the records to be maintained by the Book Running Lead Managers in connection with the Offer and in accordance with applicable law.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Yours faithfully,

For and on behalf of

HDFC Bank Limited



Authorized signatory

Name: Rishipreet Singh Bhatia

Date: 29-Nov-2021



Cc:

Kotak Mahindra Capital Company Limited

1st Floor, 27 BKC, Plot No. 27, 'G' Block

Bandra Kurla Complex, Bandra (East), Mumbai 400 051

Maharashtra, India

Jefferies India Private Limited

42/43, 2 North Avenue

Maker Maxity, Bandra-Kurla Complex

Bandra (East), Mumbai 400 051

Maharashtra, India

S&R Associates

64, Okhla Industrial Estate Phase III

New Delhi 110 020

AZB & Partners

AZB House

Plot No. A8, Sector-4

Noida 201 301

AZB & Partners

AZB House, Peninsula Corporate Park

Ganpatrao Kadam Marg, Lower Parel

Mumbai 400 013

Annexure A*[On the letterhead of the Escrow Collection Banks/ Refund Banks/ Public Offer Bank/ Sponsor Bank]*

1. Registration Number:	INBI00000063
2. Date of registration / Renewal of registration:	January 31, 2013
3. Date of expiry of registration:	Not Applicable - Permanent Registration
4. If applied for renewal, date of application:	Not Applicable
5. Any communication from SEBI prohibiting HDFC Bank Ltd from acting as monitoring agency:	Not Applicable
6. Any enquiry/investigation being conducted by SEBI:	Not Applicable
7. Period up to which registration/ renewal fees has been paid:	Not Applicable
8. Details of any penalty imposed	Not Applicable



www.hdfcbank.com

Regd. Office: HDFC Bank Ltd., HDFC Bank House, Senapati Bapat Marg, Lower Parel (West), Mumbai - 400 013.
Corporate Identity No.: L65920MH1994PLC080618

To,
The Board of Directors
Global Health Limited
Medanta – The Medicity,
E-18, Defence Colony
New Delhi – 110024, India

Dear Ma'am/ Sir

Re: Proposed initial public offering of equity shares of face value of Rs.2 each ("Equity Shares") by Global Health Limited (the "Company") and such offering (the "Offer")

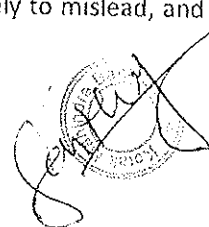
We, Kotak Mahindra Bank Limited, do hereby consent to act as a Sponsor Bank and to our name and details mentioned herein being inserted as a Sponsor Bank in the red herring prospectus ("RHP") and the prospectus ("Prospectus") intended to be filed with the Registrar of Companies, NCT of Delhi and Haryana, at New Delhi ("RoC") and thereafter to be filed with the Securities and Exchange Board of India (the "SEBI") and the stock exchanges where the Equity Shares are proposed to be listed (the "Stock Exchanges"), as well as in other documents and material in relation to the Offer (the "Offer Documents").

We hereby authorize you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required. The following details with respect to us may be disclosed in the Offer Documents and any other documents in relation to the Offer.

Name	Kotak Mahindra Bank Limited
Address	Kotak Infiniti, 6th Floor, Building No. 21, Infinity Park, Off Western Express Highway, General AK Vaidya Marg, Malad (East). Mumbai – 400 097, Maharashtra, India
Telephone Number	022-66056588
Fax	022-67132416
E-mail	cmsipo@kotak.com
Website	www.kotak.com
SEBI Registration Number	INBI00000927
Contact Person	Mr. Kushal Patankar
CIN	L65110MH1985PLC038137

We enclose a copy of our registration certificate and declaration regarding our registration with SEBI in the required format (Annexure A). We also certify that our registration is valid as on date and that we have not been prohibited or debarred by SEBI, any other regulatory authority, court or tribunal from acting as an intermediary in capital market issues. We further confirm that no enquiry / investigations are being conducted by SEBI on us and that no penalties have been imposed on us by SEBI.

We further confirm that the above information in relation to us is true, correct, accurate and not misleading in any material respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well informed decision.





Kotak Mahindra Bank

We confirm that we will immediately communicate any changes in writing in the above information to the Book Running Lead Managers until the date when the Equity Shares commence trading on the Stock Exchanges. In the absence of any such communication from us, the Book Running Lead Managers and legal counsel appointed in relation to the Offer can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Offer.

This consent letter is for information and for inclusion (in part or full) in the Offer Documents or any other Offer-related material, and may be relied upon by the Company, Book Running Lead Managers and the legal counsel appointed in relation to the Offer. We hereby consent to this certificate being disclosed by the Book Running Lead Managers, if required (i) by reason of any law, regulation or order of a court or by any governmental or competent regulatory authority, or (ii) in seeking to establish a defence in connection with, or to avoid, any actual, potential or threatened legal, arbitral or regulatory proceeding or investigation. We hereby consent to the aforementioned details being included in the Offer Documents and submission of this certificate as may be necessary, to the SEBI, the RoC, the Stock Exchanges and any other regulatory or judicial authorities and/or for the records to be maintained by the Book Running Lead Managers in connection with the Offer and in accordance with applicable law

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Offer Documents, as the case may be.

Sincerely,

Kotak Mahindra Bank Limited



Authorized Signatory

Name: *Saithak Ghosalkar*

Designation: *Sr. Mgr*

Date: Sep 27, 2022

Kotak Mahindra Capital Company Limited

1st Floor, 27 BKC, Plot No. 27, 'G' Block

Bandra Kurla Complex, Bandra (East), Mumbai 400 051
Maharashtra, India

Jefferies India Private Limited

42/43, 2 North Avenue

Maker Maxity, Bandra-Kurla Complex

Bandra (East), Mumbai 400 051

Maharashtra, India

JM Financial Limited

7th Floor, Chenergy Appasaheb

Marathe Marg, Prabhadevi, Mumbai – 400 025

Maharashtra, India

Credit Suisse Securities (India) Private Limited

Ceejay House, 10th Floor, Plot F,

Shivsagar Estate, Dr. Annie Besant

Road, Worli, Mumbai 400 018

Maharashtra, India



S&R Associates
64, Okhla Industrial Estate Phase III
New Delhi 110 020

AZB & Partners
AZB House
Plot No. A8, Sector-4
Noida 201 301

Kotak Mahindra Bank

AZB & Partners
AZB House, Peninsula Corporate Park
Ganpatrao Kadam Marg, Lower Parel
Mumbai 400 013

A handwritten signature in black ink, written over a circular stamp. The signature is cursive and appears to be "S. R. Associates". The stamp is partially obscured by the signature.



Kotak Mahindra Bank

Annexure A

We hereby confirm that as on date the following details in relation to our registration with the Securities and Exchange Board of India as Sponsor Bank is true and correct:

1.	Registration Number	INBI00000927
2.	Date of permanent registration / Renewal of registration	22-05-2012
3.	Date of expiry of registration	Permanent
4.	If applied for renewal, date of application	NA
5.	Any communication from SEBI prohibiting the entity from acting as the intermediary/sponsor bank	No
6.	Any enquiry / investigation being conducted by SEBI	No
7.	Details of any penalty imposed by SEBI	NA
8.	Period up to which registration/ renewal fees has been paid	Perpetual

Please find enclosed a copy of the SEBI registration certificate.



For Kotak Mahindra Bank Limited

Authorized Signatory

Name: Sankha Ghosal

Designation: Sr. Mgr

Date: Sep 27, 2022

निर्गमन बैंककार	FORM B FORM-B	BANKERS TO AN ISSUE
भारतीय प्रतिभूति और विनियम बोर्ड SECURITIES AND EXCHANGE BOARD OF INDIA (निर्गमन बैंककार) विनियम, 1994 000388 (BANKERS TO AN ISSUE) REGULATIONS, 1994 (विनियम 7) (Regulation 7)		
रजिस्ट्रीकरण का प्रमाणपत्र CERTIFICATE OF REGISTRATION		
Regulation 7A PERMANENT REGISTRATION		
1) अध. भारतीय प्रतिभूति और विनियम बोर्ड अधिनियम, 1992 के अधीन बनाये गये नियमों और विनियमों के तहत पठित जायेगी भाग 12 की उप भाग (1) द्वारा प्रदत्त शक्तियाँ का प्रयोग करते हुए, 1) In exercise of the powers conferred by sub-section (1) of section 12 of the Securities and Exchange Board of India Act, 1992, read with the rules and regulations made thereunder, the Board hereby grants a certificate of registration to		
KOTAK MAHINDRA BANK 36-38 A, NARIMAN BHAWAN 227, NARIMAN POINT MUMBAI 400 021		
का निम्नो म. शर्तों के अधीन रहते हुए और विनियमों कअ अनुसार निर्गमन बैंककार के रूप में रजिस्ट्रीकरण का प्रमाणपत्र इसके द्वारा प्रदान करता है as a banker to an issue subject to the conditions in the rules and in accordance with the regulations.		
2) निर्गमन बैंककार के लिए रजिस्ट्रीकरण कोड 2) Registration Code for the Banker to an issue is		
INBI00000927		
3) यह तक नवीकृत न किया जाय, रजिस्ट्रीकरण का प्रमाणपत्र 3) Unless renewed, the certificate of registration is valid from		
तक विधिवत है।		
3) This Certificate of Registration shall be valid for permanent from 22/05/2012, unless suspended or cancelled by the Board.		
स्थान Place : MUMBAI तारीख Date : August 7, 2012		आवेग से भारतीय प्रतिभूति और विनियम बोर्ड के लिए और उसकी ओर से By order For and on behalf of Securities and Exchange Board of India  RUCHI CHOIER प्राधिकृत हस्ताक्षरकर्ता Authorised Signatory

Certified True Copy

